



Reimagining the Future of Sustainable Investments

Introducing the STORH™ Equity Platform

Offering 33,962,264 Shares

\$18,000,000 Raise

WELCOME

Investing in resources that power the world

What if we reimagined what it means to own, steward, and benefit from global energy and mineral assets?

That's the vision behind STORH™. Our mission is to explore, create, and execute on energy and mineral resource projects that involve proven sustainable technology—to drive growth and returns for our investors. We connect them with opportunities in emerging energy and resource market subsectors that would not be otherwise available.

Yet, there's another layer, too. STORH was also created to address the realities of today's most pressing global environmental and energy consumption challenges through projects that reclaim precious resources, remediate damage, and build new value in the supply chain. After all, doing good is easier when it's also financially rewarding.

Behind our vision for progress and profit in a more sustainable future lies the deep international industry expertise of our board and leadership. Our combined 250 years of experience give us the critical lenses to identify viable opportunities in today's energy and technology sectors based on a balance of engineering risk, price risk, and project life considerations. These projects are investment opportunities that will produce near-term dividends and high capital growth for equity holders—they are not “Blue Sky” or theoretical in nature.

That's my short introduction to STORH—a single investment vehicle designed to be market resilient, created to offer you a unique opportunity to invest in resources to power the world, backed by tokenization on the blockchain to enable liquidity. If you're intrigued, you're just the kind of investor we're seeking.

Welcome to our vision for the future.



Ryan Messer

Ryan Messer
CEO, STORH



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Addressing a crisis of global proportions

The production, proliferation, and disposal of single-use plastic is a crisis of truly global proportions. Single-use plastic spills from landfills throughout the world and pollutes its oceans, affecting all life on earth. Over 8.3 billion metric tonnes of plastic waste has been generated since the introduction of ‘convenient’ single-use plastics in the 1950s ([UN Environment](#)). And production is only headed up.

Imagine: a majority of that 8.3 billion tonnes has ended up somewhere in the natural environment—most of it in rivers, oceans, and coastal areas. In fact, only 9% of plastic produced is recyclable ([The Economist](#)), and it is estimated that by 2050 the total weight of plastic in our oceans will exceed the weight of fish ([World Economic Forum](#)).

There is another layer to this environmental problem, too: more than 99% of all plastics are produced from derivatives of oil, gas, and coal. Their production consumes 8% of world oil production—a figure projected to be 20% by 2050 ([World Economic Forum](#)). The environmental cost is staggering: Cost estimates from single-use plastics production and accompanying greenhouse gases emissions total \$40 billion—more than the profit pool for the entire industry ([Ellen MacArthur Foundation](#)).

A precipice moment

Clearly, plastics no longer make social, financial, or environmental sense. In short, the plastics crisis must be addressed. It’s not the only demanding challenge of the present, though. Global energy consumption has never been higher, and with the world population approaching eight billion, it’s swelling to unsustainable levels. Given current production capacity, dwindling fossil fuel resources, and the stark environmental impacts of legacy energy production, something has to change.

Therefore, we face serious questions in a complex and interconnected present.

- How do we address the negative externalities of 70 years of plastic production and consumption—to remediate damage and reclaim finite resources?
- How do we explore alternative, sustainable sources of energy to prepare for the future?



40%

Of plastic produced is packaging, used once, and thrown away

[National Geographic Magazine](#)



75%

Of plastic ends up in landfills

[US Environmental Protection Agency](#)





The tension of challenge and opportunity

Simply put, upside and opportunity have always driven progress. And seemingly intractable challenges require new thinking. It's possible that plastic itself could be part of the solution.

To be truly effective, a solution would need to address the current realities of:

- Limited natural resources
- Negative environmental externalities
- Existing plastic overabundance
- Global energy consumption needs

It would also need to embrace economic opportunity and growth. The potential is there, and it lies in building value in the supply chain.

Building a value chain

Since the US Supreme Court ordered the breakup of John Rockefeller's monopolistic Standard Oil in 1911, the energy and resource industry has become increasingly fragmented. Today the industry landscape includes a few major players (think global energy corporations like BP), midsize to large independents, and small independents. In such a fragmented landscape, the combination of innovation, agility, and specific supply chain expertise promise significant upside.

Unleashing that potential requires the particular knowledge and industry expertise to revolutionize value in the supply chain—while also addressing a mounting global crisis.

That's where STORH comes in.

INTRODUCING STORH

A new investment vehicle driving a different future

STORH is about doing good and addressing today's plastics and energy crises—while also generating significant returns for investors. STORH is backed by tangible producing assets which will produce for the next 25-30 years.

We offer a new model for secure energy investment with high growth potential that embraces sustainability and the exploration of alternative energy sources. STORH accomplishes this through a flexible investment vehicle, backed by tangible revenue-generating assets. It is designed to simultaneously undertake energy plays while also creating a vertically integrated supply chain and opening up opportunities not otherwise available to the average individual investor. These opportunities exist within a single vehicle, backed by direct asset ownership and a team with deep industry expertise.

VISION

Provide a resilient, high-growth investment platform backed by natural resources that is more resistant to market volatility

MISSION

Leverage legacy niche resource opportunities and provide a bridge to sustainable assets for long-term capital growth

The STORH Difference



Market resilience

By building a robust, market-resilient energy investment company with a diverse project portfolio and value chain, we stewarded growth and capitalization for our investors.



Executable projects

All STORH projects are credible and executable with near-term dividend and high-growth potential—not theoretical in nature.



Single, agile vehicle

Creating a single investment vehicle to encompass a diverse project portfolio allows us to balance growth while cultivating the necessary agility to capture emerging and future opportunities.



Equity Backed w/ Optionality

Equity backed project is split 50/50 with option to convert in STORH or maintain direct interest in Raccoon Bend Field through production payment.



Liquidity

STORH's asset backing creates future liquidity for investors in a traditionally illiquid market.



Leadership expertise

Our combined international sector experience enables us to understand and evaluate potential opportunities in sustainable technology, fossil fuel development, mineral extraction, and more.

About the Offer

Sourcerock Energy Production LLC (SEPLLC) and STORH (Sourcerock Energy Partners Ltd) are two special purpose companies formed to raise capital for the execution of two initiatives backed by physical assets:

STORH was formed to raise capital to acquire assets as outlined in its Whitepaper Ver. 3.0 with an OTCQX Listing within 3 years. STORH currently owns approximately 1/3rd of the 12% Working Interest in Raccoon Bend Field based on its equity contribution and estimated payout of the Note.

SEPLLC – was formed to hold the Raccoon Bend Field asset as a stand alone entity

The Offering takes a balanced risk approach giving the investor cashflow generated from the production at Raccoon Bend as well as the upside from our long term mission of converting waste plastics to fuel.

- **Offering Amount:** USD \$18,000,000
- **Price of Offer:** Up to 33,962,264 shares in STORH at USD \$0.53/share
- Proceeds of raise will be used to pay off the existing note and roll the balance of the 12% Working Interest in Raccoon Bend under STORH as well as fund the midstream operation and our first pyrolysis plant.

THE STORH APPROACH

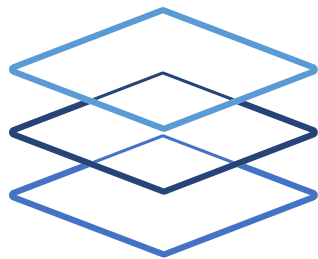
Via a mix of short- and long-term strategies and projects, STORH will capitalize on the exponentially growing demand for energy while seeking natural resource opportunities with upside. This exploration includes advancing approaches and technologies that contribute to a stronger value chain, more sustainable energy production, and resource development that reduces environmental impact.

For investors, STORH will focus on increasing value, expanding benefits, and eventually generating stable and predictable cash flow. Pro forma financials are available upon request.

The STORH Business Model

The STORH model embraces a multilayered approach to a project mix of foundation, core, and high-growth strategy around the Polystream plastic-to-liquid process and its supporting supply chain. Project exploration, planning, and execution will overlap, with the ultimate goal a diversified portfolio of investment opportunities housed in a single vehicle.

STRATEGY



High growth deployment - Engineering of units for international deployment

Core asset execution - Deployment of 1st Plastic-to-fuel facility

Foundation & Cashflow - Energy resource projects

PHASE 1	PHASE 2	PHASE 3
<p>Legacy energy assets</p> <p>Resource opportunities in fossil fuels, natural gas, and the supporting supply chain</p>	<p>Deployment of first plastic-to-fuel plant with supply chain integration</p> <p>Expanded development of the midstream operation including the plastic-to-fuel processing facility</p>	<p>Redesign of flexible plastic-to-fuel plants for international deployment</p> <p>Project development matures into the engineering and deployment of plastic-to-liquid sites in strategic international locations</p>

PHASE 1

Foundation & Cashflow

Legacy Energy Resource Opportunities

STORH's initial focus on fossil fuels will transition into a longer-term shift toward midstream and its supporting supply chain as well as Polystream plastic-to-fuel processing and its vertical supply chain integration.



Legacy resource
production and
strategic plays



Natural gas and
value chain




Midstream

Enhancing value

STORH evaluates opportunities and strategic plays through critical lenses, determining the feasibility of:

- Entrance in early stages, when largest reserves are typically found
- Leasing new plays quickly, before incoming competition drives up costs
- Diversification, by developing new play orientations to new areas rather than to single prospects





ASSET SPOTLIGHT *Recent Acquisition and Asset of STORH*

SPOTLIGHT 1

Foundation project: finding near-term upside in legacy strategic play

A Texas oil-producing field of approximately 5,600 acres is handled by an existing strong management team with whom STORH has a successful history of collaboration spanning more than seven years. Estimated at over 4.22MM barrels of oil, the resource offers scope to increase the already steady daily production of approx. 750 daily barrels. With a long productivity life of 25+ years and an existing reserve study showing capacity for growth, the project offers significant potential with accelerated development.

Asset Risk: Low, with demonstrated productivity

Size: 5,600 acres, with estimated 4.5MM barrels 3P

Daily production:

- Current: ~750 barrels from 33 productive intervals
- Potential projected increase to 1,000 barrels

Potential:

- Consistent development and field enhancement
- Estimated productivity life of 25+ years

ROR:

- Currently: 22%+ Year 1 , IRR > 14%
- Potential, with accelerated development: >30%

Upside potential:

\$100 million 3P Undiscounted Present Value

STORH has acquired a significant interest in this field as of August 2019.

More details are available upon request.

ASSET SPOTLIGHT *Recent Acquisition and Asset of STORH*

RACCOON BEND FIELD

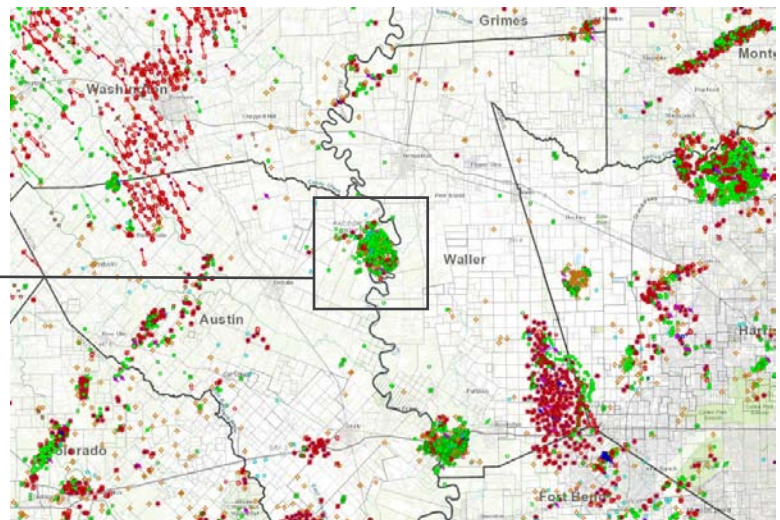
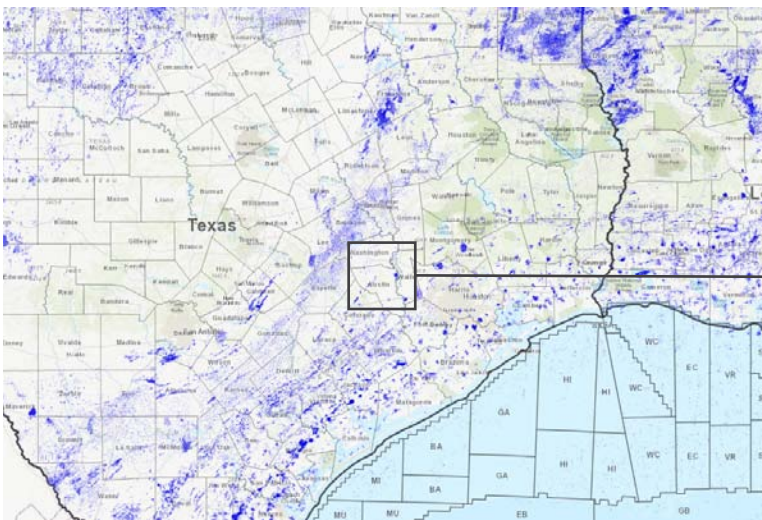
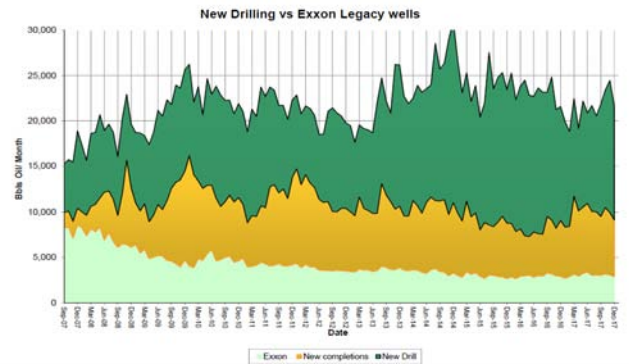
Foundation project: Finding near-term upside in legacy strategic play

Raccoon Bend is a Texas oil-producing field active since the 1920s with decades of anticipated future productivity. The field is enhanced with new field monitoring and lifting technology as well as modern reprocessed three-dimensional seismic data for additional visibility into its potential and for risk mitigation. Its operating team has been managing this field for 12 years with continued success in increasing production (see graph below).

Development: Restore production to 50+ shut in wells with reserve potential. Drill 3-5 new wells per year to exploit untapped reserves.

Expanding Resource: In 2003, the field had 1.7M barrels of reserves; since then, the field has produced over 3.8M barrels and now has over 4M barrels of 3P reserves with additional reserves consistently uncovered.

Location: Austin & Waller Counties Texas, USA



PHASE 2

Core Asset Execution

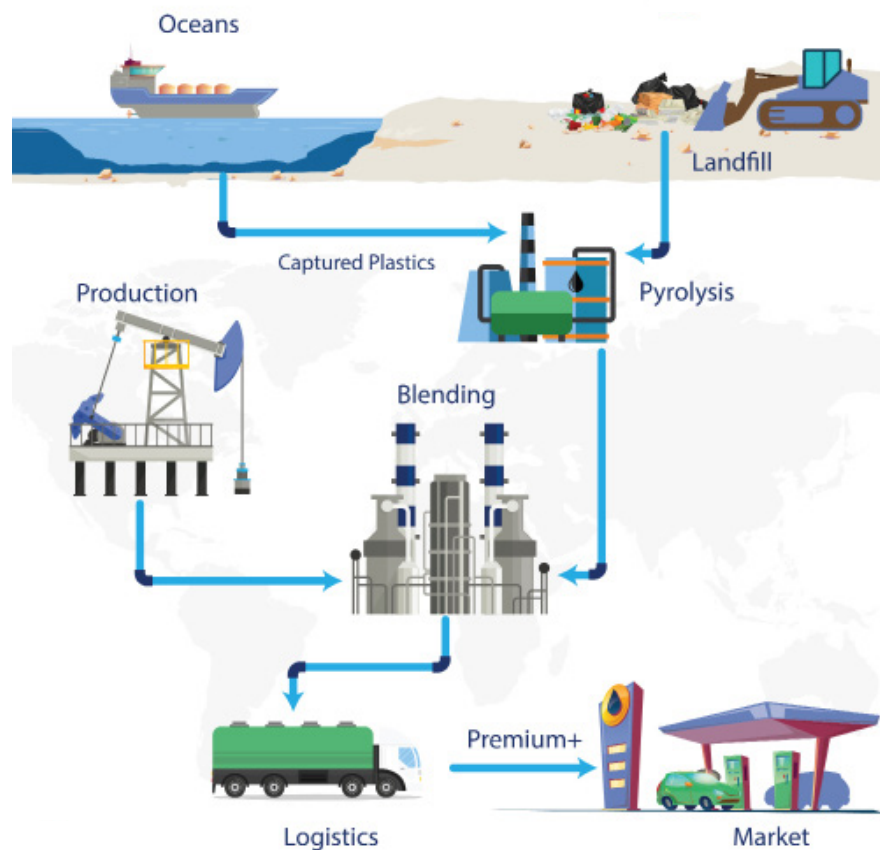
Initial Plastic-to-Liquid Plant

Congruous with Phase 1, Phase 2 of this project focuses on the buildout and operational initiation of the first Polystream plastic-to-liquid plant.

Enhancing value

STORH uses proven Plastic-to-Liquid to:

- Leverage relationships on sourcing bulk material to intervene landfilling
- Efficiently process various grades of oil and upgrade product to meet market specs
- Utilize midstream infrastructure to maximize the value chain
- Develop a modular design that will be globally scalable





STRATEGY SPOTLIGHT

SPOTLIGHT 2

Core project: Revolutionizing the value chain with PolyStream plastic-to-liquid process

Worldwide, single-use plastic is piling up. As a global society, we're increasingly reliant on these disposable items while at the same time confronting a shocking shortage of options for disposal. Less than 10% of plastic produced today is recyclable. And that was before China shut down plastic recycling and garbage importation in 2017.

Countries worldwide are affected yet avoid addressing the issue. STORH is stepping into this void with its PolyStream plastic-to-liquid initiative, a collaboration with BlackRock Midstream. Early in 2020, construction on its first PolyStream waste plastic pyrolysis processing plant will break ground in the central US. An integrated supply chain approach to marketing the pyrolysis oil gives the PolyStream project significant advantages as well as creates the potential for enormous upside.

Asset Risk: Moderate

Size: Domestic plants, followed by expansion to UK, EU, Central and South America

Estimated daily production:

40,000 to 100,000 pounds of processed plastic waste per day, per site

Potential:

- Significant estimated returns, enhanced by a minimum of 30% utilizing proprietary process
- Estimated return on investment < 3 years
- Replication in 100 sites worldwide

Proprietary Plastic Pyrolysis Process

Plastic pyrolysis converts plastic waste into fuel oil and carbon black. The resulting pyrolysis oil can be used as fuel oil for a variety of purposes, including manufacturing, power and chemical industries, and more. Together, STORH and BlackRock Midstream have innovated to create PolyStream, a proprietary distilling and blending process that can drive more than 30% increases in revenues for the plant over traditional plastic pyrolysis. This method leverages many combined years of experience in the US liquids market.

The PolyStream project is at the heart of STORH's vision to do good while pursuing projects that also offer healthy returns for investors. PolyStream addresses the plastics crisis and its environmental effects while offering an upgraded product in demand by the market. Moreover, the project creates opportunities to work with communities through the US, Central, and South America whose residents will benefit from jobs created by PolyStream plants.

STRATEGY SPOTLIGHT

Revolutionizing the Value Chain

The PolyStream value chain starts with environmental clean-up and intervention partnerships, because even though ocean cleanups are helping, most plastic currently ends up in landfills. To transform our plastics trajectory, something valuable must be made of the waste.

Our approach begins with recognizing plastic’s value. Recovered or diverted plastic can be cleaned, sorted, and processed. The plastic is then pyrolyzed and converted to one of several oils, including synthetic crude, No. 2 fuel oil, diesel, kerosene, gasoline, or Naptha, depending on the markets we serve. In some cases, our existing field production or other upstream oils can be blended with the synthetic oil to create a refinery spec barrel. The fuels can also be blended in other specifications. Some of these processes will be handled on-site and some will be handled by our markets.

Our on-site blending facility will be able to handle and process third-party oils and condensates in addition to processing tank bottoms and out-of-spec barrels of crude. This capability significantly enhances our ability to increase margins as well as extend services in the future as demand dictates.

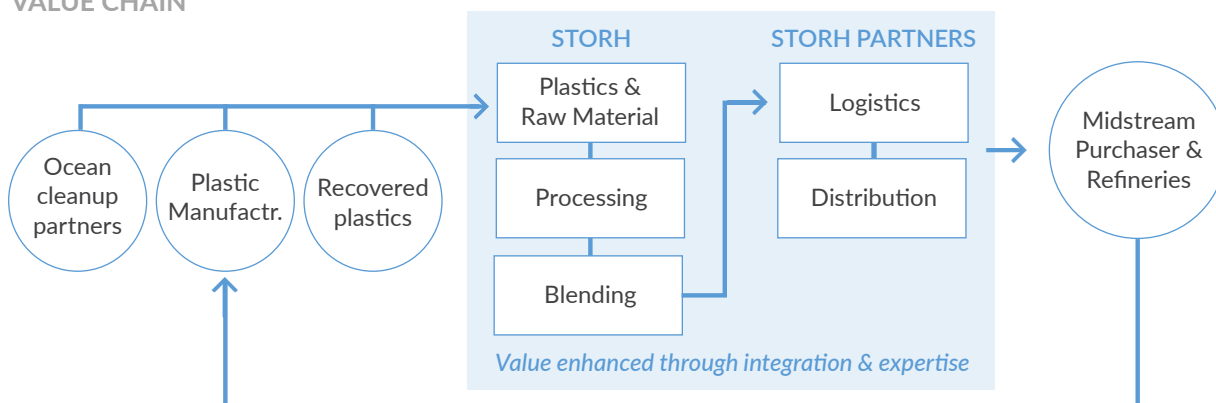
Building a Value Chain in the Plastics Crisis: Vertical Supply Chain Integration

STORH is uniquely positioned to go beyond plastic-to-fuel to execute on a full supply chain deployment of the conversion of waste plastic to a usable and upgraded in-demand product.

USUAL SUPPLY CHAIN (*fragmented, one player at each stage*)



VALUE CHAIN



STRATEGY SPOTLIGHT

Revolutionizing the Value Chain

Blend Economics

Blending oil to the right specifications requires precision and science. Many different grades of oil are discounted because blending them to the right specification can be time intensive. Consider that plant and lease condensates are the most abundant and most heavily discounted. This is because plant condensate is a byproduct of natural gas that goes through a process of stabilization to make it safe for transport. It is stripped of other materials present in gas such as ethanes, butanes etc. These are considered high gravity or very light oils with very low or no sulfur and can be purchased for discounts in the range of \$10-\$20 dollars off spot oil prices.

Another discounted product is sour or high sulfur/low gravity oil. This oil is considered “heavy oil” and complements the light oil well when blended. Depending on sulfur content, heavy oil is typically discounted \$5-10 off spot prices. When blended, the ensuring product meets refinery specs and—just as important to the Midstream purchaser—offers large margins. In essence, the upside lies in taking two discounted barrels and upgrading them so that they are now sold at a premium.

Socio-environmental aspects:

- Ocean and land cleanup and remediation
- Clean energy utilization and byproduct recycling technology
- STORH backing of regional social projects
- Application of processes to additional sites

Upside potential:

This asset has the potential to generate \$2 billion in net revenue to the Company with the areas that can be evaluated at present. There is scope to expand further.

More details are available upon request.

PHASE 3

High Growth

International Deployment of our PolyStream Plastic-to-Fuel Process

Phase 3 serves as the bridge to an international deployment strategy. Through strategic partnerships and its own plants, STORH, through its subsidiary PolyStream Technology, will focus on economically deploying modular technology with a clear execution strategy led by capable and proven management teams.



International
Deployment



**POLYSTREAM
TECHNOLOGY**
— PLASTIC TO FUEL —



Modular
Technology



INVESTMENT OVERVIEW

STORH invites investors to apply for up to \$18,000,000.

Offering Objective

The purpose of this offering is to raise sufficient funds to enable the company to acquire the assets outlined in this whitepaper. Those Assets Include:

Payment of the Note covering Raccoon Bend

Midstream facility, processing and centrifuge

Feasibility study and Plastic-to-Fuel site work and plant build out

STORH Shares are entitled to a proportionate share of the company’s enterprise value, which is expected to increase with each successful launch and completed phase.

Equity Offering Summary

Round	Shares	STORH Share Price	Amount
Previous Rounds (closed)	22,895,792	\$0.08*-\$0.452	
Round 3 (open)	33,962,264	\$0.530	\$ 18,000,000
Net Shares issued at Hardcap	56,858,057 + Management Shares		

* 12 month \$0.08 option to convert was exercised at the \$.452 price, thus reflecting a net issuance of 14,402,655 shares.



120,000,000

Total shares authorized



\$18,000,000

Hardcap



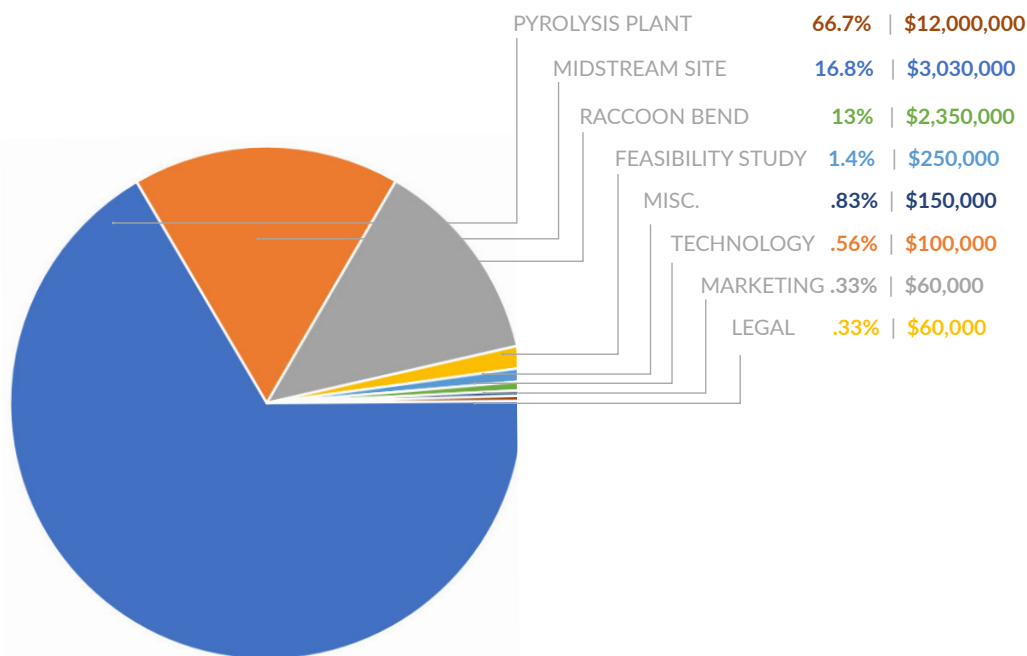
60,299,040

Net shares held in treasury
after hardcap is reached



Use of Proceeds for Phase 2

Funds raised from this offering are intended to be applied as follows:



Total: \$18,000,000

The application of funds in this chart assumes that the offering will be fully subscribed to reach \$18,000,000. If not, the funds allocated to all categories will be reduced and some budgets will be eliminated to allocate a proportionately greater amount to the acquisition of assets, as this funding priority takes precedence over all other categories and expenses.

Capital Structure

Following completion of the offering*, the capital structure of STORH will be:

22.4M	33.96M	2.82M	59.18M
Shares on issue 12.31.19 (previous rounds)	Shares now offered	Management shares	Total shares on issue at completion of the offering

The capital structure is subject to change based on bonus schedules and any revaluation of the company based on its assets if assets are acquired during the offering period. There are currently nil options, warrants issued against or on behalf of the Company at this time which would affect the Share structure.

The total number of Shares created and held in Treasury is 120 million, though Shares are only issued in conjunction with capitalizing STORH for acquisitions or working capital. A Share can only be issued by Treasury in exchange for monetary or valuable consideration.

*Assuming that the offering is fully subscribed

Management and Performance Shares

5%

Percentage of Shares in lock-up—coded into Smart Contracts—for Management

To be distributed no earlier than 12 months from launch date. Shares are to be distributed on a pro-rata basis with the release of Shares from the registry.

6%

Percentage of Shares to be used for performance or other incentive-based initiatives

The Performance Shares are designed to reduce the cash consumption of the Company such that more cash can be directed into projects and are also to be used as an incentive to increase returns for Shareholders. To be used on a pro-rata basis with the release of Shares from the registry for performance incentives.

LIQUIDITY

Prioritizing liquidity

To execute on the projects that we consider to have tremendous potential, we need to put invested dollars to work. Yet we understand that a sound investment yields returns and provides liquidity. As management and as co-investors invested with you on this journey to develop and build high-quality resource assets, our goal is to create liquidity that benefits us all.

What is liquidity?

Liquidity refers to cash or the investments' ability to generate the return into cash—and deliver that value back to you, the investor. There are many ways to do this, and below are some examples of how we intend to deliver liquidity.

1. **Initial Public Offering (IPO).** One option always available to us is to list the US company shares on a suitable exchange, either in the US, Canada, the UK, or Australia. Because we have written a KYC flag into the smart contract, we know who all our shareholders are and have verified that they comply with KYC/AML. This step gives us the ability to migrate all digital shareholders over to a traditional equity holding in the Company and be a part of an Initial Public Offering.
2. **Revenue Distribution.** Most—if not all—of the assets we will acquire or develop will have a cash flow component to them at some stage in their life. If we so elect, a portion of that cash flow can be distributed back to investors as dividends or distributions.
3. **DLT-based Partnerships.** As a technology, Distributed Ledger Technology (DLT) is fairly new, yet there have been significant innovations in the area of asset tokenization. We are exploring many options related to tokenizing the Reserves for the resources we own. When we do this, it opens us up to partner with companies who may be able to provide a “stable-coin” concept such that individuals can presell their portion of reserves in the ground at their individual election.

THE STORH TEAM

The collective strength of our leadership and board of advisers includes hundreds of years of experience in the international oil and gas exploration, midstream, resource recovery, and energy industries.



Ryan Messer
Founder and CEO

Having participated in over 200 wells, Ryan has gained extensive experience in the energy sector.

Ryan Messer began his career in the IT sector in the mid-1990s and exited in the early 2000s. In 2001, he entered the energy sector and co-founded and ran operations for Sterling Energy Ltd, an Australia-based energy company with US operations that bought and developed upstream oil and gas properties and minerals in the Gulf States and mid-continent.

In 2006, Ryan co-founded and listed an energy company on a public stock exchange and OTCQX and was its executive director and COO for over ten years. He was responsible for company-wide operations, including engineering and A&D.

Ryan holds a BS degree in finance and marketing and certifications from Colorado School of Mines and Emory University including Lean Six Sigma. Ryan is currently on the board and serves as managing partner of Chahta Equity Partners Ltd., the parent company of BlackRock Midstream, SourceRock Exploration.

Having participated in over 200 wells, Ryan has gained extensive experience in the energy sector. His operational experience includes:

- Developed and divested of 52,000 acres/80 square miles of a three-dimensional seismic data survey
- Operation of 3000-acre coalbed methane project with 3rd party natural gas gathering system including the development of over twenty wells
- Built, operated and divested a drilling rig service company with multiple land rigs
- Operated and drilled in Catahoula Lake, Louisiana utilizing floating barge rig, within the Wildlife & Fisheries Refuge
- Executed sale of several thousand-acre resource play in the Cotton Valley for over \$10k/acre
- Pioneered energy development in North Bayou Jack Field, 21,000-foot horizontal completions in the Austin Chalk, now being developed by Blackbrush & EOG Resources
- Exploitation of pre-XTO, Hunt minerals with over 140 wells, divested of hundreds of barrels per day of production to Justiss Oil for a multiple



Randall Eddington
Director of Midstream and Founder

Randall has developed a great working knowledge of the midstream space and is the Managing Partner of BlackRock Midstream, a growing leader in the crude marketing and blending space. His expertise includes the building and operation of several crude and NGL terminals, overseeing dispatchers and crude marketers, managing blends of over 40,000+ barrels per day of crude to maximize profit, and handling monthly nominations and scheduling as well as trucking and pipeline logistics.

Randall has spent the last eight years buying crude oil and developing lasting relationships with oil producers and end users. His knowledge of the oil business from the wellhead to the end market, as well as his great reputation and strong relationships, have factored hugely in his career success. Randall has served on the advisory council for SOER, Sustaining Oklahoma's Energy Resources (previously the Marginal Well Commission) as well as other advisory roles. He began his career working in the corrosion control and pipe and supply side of the oil and gas industry as a Territory and Regional Manager.

Randall is a graduate of the University of Oklahoma. Before attending OU, he was the kicker for the University of Tulsa football team where they were conference USA and Liberty Bowl Champions.



Philip Judge
International Corporate Advisor

Philip's international business career began in 1987 which led to him become a founding director of the Anglo Far-East Group, an international precious metals custody and logistics company. This business group maintains enterprising activities and companies in multiple jurisdictions including Switzerland, Dubai, Panama, Uruguay, USA, Cayman Island, Nevis, and New Zealand.

In 2008, Philip and a team of precious metals experts began the development of a fully-regulated physical gold fund now known as the Physical Gold Fund (PGF). By utilizing leading global service providers, today PGF is the world's foremost non-bank investment fund providing a gold ownership investment solution with the highest levels of transparency and lowest levels of counterparty risk.



Brad Mitchell Hoffman
Chief Corporate Strategist

Brad Hoffman has been in business finance for over 20 years. He started with HH&A, a financial services company specific to the financing needs of healthcare providers, with clients including hospitals, surgeons, surgery centers, IPA groups, specialty equipment manufacturers, and life science companies. In 1995, a merger with IHRS provided a broader set of financial services to the healthcare markets, including investment banking services, mergers and acquisitions, and underwriting and valuation studies.

In 1999, Brad joined the merchant banking and private equity firm of Dubrow Kavanaugh Capital, LLC (DKCap) overseeing new business development, M&A due diligence, and portfolio management.

Brad co-founded and joined Ashford Capital, LLC (Ashford), an equity-venture firm created by several former partners from DKCap in partnership with Japan's largest venture capital firm, Hikari Capital. Subsequent to DKCap, Brad became Managing Director of Washington, DC-based Galen Capital Corporation, where he was responsible for business development, underwriting, financing of transactions, and M&A activity.

In 2004, Mr. Hoffman joined the healthcare division of Drawbridge Special Opportunities and Assets Fund, the arbitrage arm of Fortress [NYSE:FIG] headquartered in New York and one of the largest hedge funds with several billion dollars under management. Brad's role was to assist in new business development and underwriting to provide senior secured loans.

Brad has been involved with numerous M&A, structured finance, and recapitalization transactions in the areas of technology, healthcare, entertainment, and energy. He attended UCLA and Pepperdine University and holds degrees in business finance and business management.



Alan Killian
Midstream & Logistics Advisor

Alan brings 15 years of business management in multiple sectors of the energy industry. Prior to joining BlackRock Midstream, Alan co-founded an energy logistics company transporting crude, condensate, asphalt, transmix and butane throughout the Central U.S. Alan served as President of Patriot Energy Partners and with his partners orchestrated a successful sale of the business in Q1 2019, after six years of learning the ins and outs of the logistics business.

Alan is a graduate of Oklahoma State University.

STRATEGIC PARTNERSHIPS



Jared Rose
Managing Partner, Tomahawk Energy Management

Jared founded Anasazi New Ventures, a company that takes active principal positions in upstream energy ventures, and subsequently cofounded Tomahawk Energy Management LLC, an Anasazi-sponsored investment platform.

Jared is responsible for managing all aspects of the company, including overseeing and implementing the strategy, sourcing deal flow, running due diligence, bringing transactions to close, optimizing capital structure, overseeing reporting, and managing staff.

Prior to founding Anasazi, Jared was CFO of Petroflow Energy, an operator that drilled wells in Oklahoma, Texas, Kansas and Illinois, and consolidated positions with over \$400 million in acquisition capital resulting in a net +8,000 barrels (or equivalent) per day.

Prior to Petroflow, Jared was Chairman and CFO of an upstream oilfield services technology company. Jared also held positions as an Analyst at Houlihan Lokey focusing on restructuring and investment banking transactions, and as an associate at a Single Family Office based in Zurich, Switzerland. Jared holds an MBA from University of Chicago and a BBA in Finance from SMU.

SOCIAL AND ENVIRONMENTAL POLICY

STORH firmly believes that global business should contribute towards a better and more sustainable future for the planet and its people. This is an exceptionally important value system in the natural resource and energy sector. The STORH Social and Environmental Policy is part of our vision. It also expresses our passionate commitment to investing a portion of our net revenues over time into Social and Environmental strategies at the Board's discretion, with the goal of benefiting the world around us.

STORH acknowledges that, in the past, the quest for fast and larger profits has led to large-scale damage to the natural environment and, indirectly and directly, has been responsible for multiple cases of human rights abuse. The heart of STORH's operations maintains the strictest approach toward its human rights and environmental standards and practices.

To alleviate potential contributions to any such abuse, STORH has adopted the following beliefs and practices:

1. All business practices must be carried out on a sustainable basis to achieve lasting business success and growth.
2. STORH will promote and continue to work with organizations to promote the development of strict national and international regulations for environmental protection in all business operations.
3. STORH will promote and continue to work with organizations that adhere to the development of strict national and international occupational laws around safe and fair working conditions, particularly within business operations in developing economies.
4. STORH works only with third-party suppliers that are committed to the most rigorous regulations and practices in their operations and approach to human rights and environmental practices within their own supply chain.
5. Any business activities that impact or change the natural environment will be committed to the full restoration to pre-existing conditions at the closure of the business activity.
6. All business operations and activities will be done when all efforts have been made to ensure those operations and activities observe and maintain responsible human rights and environmental standards and practices and meet and exceed global generally accepted good practices standards.
7. STORH will not work with or partner with any companies or businesses that in any way resort to illegal, informal, artisan, and/or non-government-approved, registered, and regulated activities or operations. STORH will not work with or partner with any companies or businesses that in any way lead to environmental destruction including chemical pollution and leaching, water table pollution, environmental damage, deforestation, and human rights abuses globally.
8. STORH will support organizations that have implemented the United Nation's Sustainable Development Goals strategies that are in line with STORH's core beliefs and goals internationally.

CONCLUSION: THE NEED AND THE OPPORTUNITY

The plastics and energy crises demand our focus. Yet difficult realities and opportunity can go hand-in-hand. According to the 2018 BP Energy Outlook, by 2040 our energy mix will reach unprecedented levels of diversification in fuel mix, sparked by rapid growth in renewable energy and a shift away from heavy reliance on oil, gas, coal, and non-fossil fuels.

Nimble players with critical experience—like STORH—will usher in this new era of diversified energy. We see the potential to steward opportunity after opportunity into a unique portfolio of highly complementary and vertically integrated sustainable resource assets, backed by robust business platforms, technology, and extraordinary expertise. In doing so, we are creating a vibrant investment opportunity with near- and long-term growth potential.

It's an investment that will also do good. Through STORH, we are committed to being an integral part of truly essential global change. Through a sustainable technology approach to today's energy market, we offer investors access to opportunities otherwise unavailable. And STORH will do so while doing business in a socially, economically, and environmentally responsible way.

Are you interested in being part of our future? We certainly hope so, and we look forward to taking the next step with you.

INVEST WITH STORH

LEARN MORE

The STORH team welcomes your questions.

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